



OUR PROMISE TO YOU DURING COVID-19/CORONAVIRUS

At Bott & Associates, Ltd., the health and safety of our clients, team members, and friends of the law firm are top of mind amid concerns about the spread of the Coronavirus (COVID-19).

As estate planning attorneys, our practice is dedicated to serving our most vulnerable citizens, including seniors, those who are ill, disabled, experiencing mental health challenges and children with special needs.

The uncertainty around the pandemic has many people with immune system challenges concerned about exposure to the virus. We are committed to ensuring everyone's safety and making it easy and accessible for our community to get their estate planning questions answered and documents in place.

We have heard from many people who want to talk to us about creating a will, **trust, power of attorney, healthcare directive**, etc.—just in case-- but they need more flexible options for doing so, considering we have a mandated stay-at-home order.

- **Consultations and Signings.** Thanks to technology, we have flexible options to meet with you or your family virtually. If you're concerned about your exposure to the virus and prefer to meet virtually, you may opt to have your consultation or review meeting via video call. To sign your documents, we are offering a "curbside" option to sign them safely in the main floor of our building.
- **Webinars.** We are sharing our Wills & Trusts Seminars via Webinar, so our community can continue to stay informed about their estate planning and incapacity options from the safety of their own homes. For many, our educational webinars are the first step to creating their estate plan. Furthermore, for our current clients, we are offering our Trustee School via Webinar.

We also ask for your assistance to ensure the safety of others. If you are sick or symptomatic, please stay home. Per the CDC, if you have been diagnosed with COVID-19 or suspect you may have it, you should avoid public spaces and ensure you are seen by a doctor. Again, we can meet with you virtually, if needed.

Everyone should have these three basic documents, regardless of their wealth or health:

1. Healthcare Power of Attorney. Allows your agent to make medical decisions for you (in consultation with your physicians) if you were unable to make those decisions for yourself.
2. Power of Attorney for Property. Allows your agent to pay your bills and make other time-sensitive decisions during a period of your incapacity.
3. HIPAA Power. Authorizes those you designate to access your protected health information.

We are communicating regularly with our team to keep them informed and to ensure their safety and yours.

Thank you for believing in our mission and continuing to be a client and friend of the firm. Our thoughts and prayers remain with those being hit hardest during this time. ***A special thank you to all healthcare workers on the frontlines.*** We appreciate your hard work and service. You are truly our heroes.

We remain committed to your Health, Happiness and Legacy,
Maritess Bott



ESTATE PLANNING WEBINARS

Discover How to Protect Your Assets
and Provide for your Loved Ones

EVERY THURSDAY IN APRIL & MAY 2020
AT 1:00PM



TRUSTEE SCHOOL WEBINARS

Learn the Duties of a Trustee and the Agent under a Power of
Attorney, and Some of the Challenges They May Face

APRIL 22, MAY 6 AND MAY 20, 2020
AT 1:00PM

SIGN UP FOR THE WEBINARS BY EMAILING KEITH KRAIL AT
KKRAIL@BOTTESTATEPLANNING.COM OR VISITING OUR WEBSITE
AT WWW.BOTTESTATEPLANNING.COM!