

INFORMATION NEEDED FOR OPENING A PROBATE ESTATE

1. Full name of Deceased Person: \_\_\_\_\_
2. Date of Birth: \_\_\_\_\_
3. Date of Death: \_\_\_\_\_
4. Social Security Number of Decedent: \_\_\_\_\_
5. Address of Deceased Person: \_\_\_\_\_
6. Name of Person Filing the Petition for Probate (Petitioner): \_\_\_\_\_  
\_\_\_\_\_
7. Social Security Number of Petitioner: \_\_\_\_\_
8. Address of Petitioner: \_\_\_\_\_
9. Relationship of Petitioner to Deceased Person: \_\_\_\_\_
10. Approximate value of Estate:  
Real Estate: \_\_\_\_\_  
Personal Property (cash, retirement accounts, etc.): \_\_\_\_\_  
Annual Income from the Estate: \_\_\_\_\_
11. Nearest Living Relatives of Deceased Person (spouse, children, parents and siblings):  
  - A. Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_
  - B. Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

C. Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

D. Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

E. Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

F. Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

12. Names of Deceased Relatives of Deceased Person (spouse, children, parents and siblings):

A. Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Date of Death: \_\_\_\_\_

B. Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Date of Death: \_\_\_\_\_

C. Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Date of Death: \_\_\_\_\_

D. Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Date of Death: \_\_\_\_\_

E. Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Date of Death: \_\_\_\_\_